

GG

So many of the disputes that bring families back to court time and time again involve communication breakdowns. OurFamilyWizard provides families with an excellent communication vehicle that when used regularly, should substantially reduce the need to come back to court.

More important, regular use should help reduce the level of animosity between parents that can be so harmful to children. **Even families not involved in court proceedings should benefit from OurFamilyWizard.com**. It is an effective tool that allows parents to plan and implement..."



The Honorable James Swenson
Assistant Chief Judge, former Chief of Family Court
Hennepin County – Minneapolis, Minnesota







Calls

Audio and video calling for virtual parenting time



ToneMeter™

Catch language that could escalate conflict



Calendar

Manage co-parenting schedules easily



Info Bank

Important family data, all in one place.



Messaging

Organize and document all communication



Journal

A virtual diary and family album



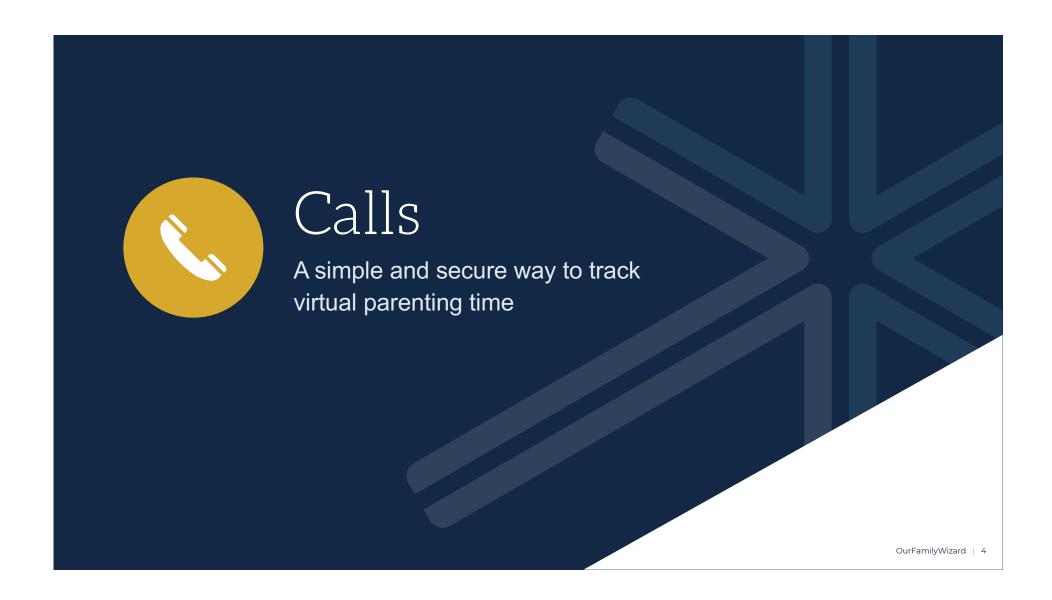
Expenses

Track, pay, and receive expenses quickly



Pro Access

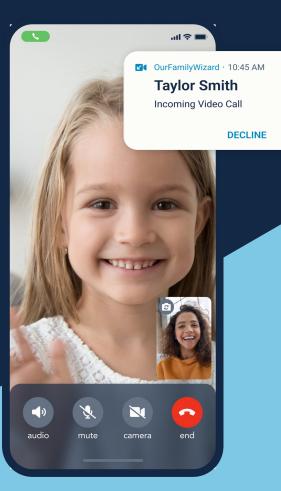
For legal and mental health practitioners





Calls

- Audio and video calls
- Build consistent communication between parents and children when they aren't together

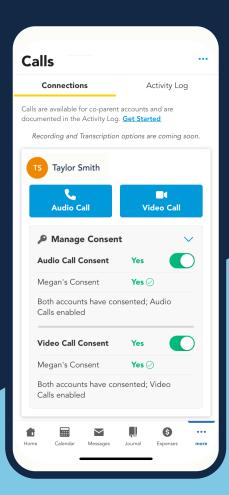


ANSWER



Protect clients' privacy

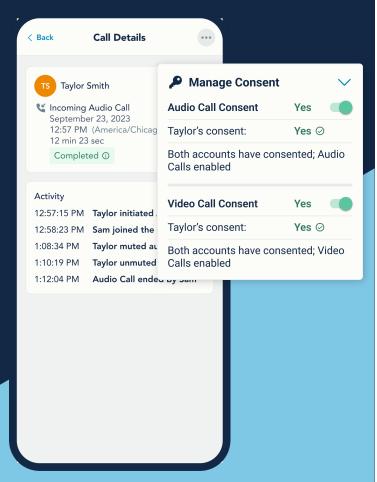
- Parents choose when they want to be reachable, helping them set boundaries with coparents while facilitating virtual parenting time.
- Parents can contact each other without compromising their location or personal contact info because Calls uses the internet, not phone numbers.





Calls

- Parents can contact each other without sharing phone numbers
- Consent for both Audio and Video calls can be changed at any time
- Know the full story by having highly detailed documentation of call activity





Calls Reports

Reports are always stamped with the date and time when they were generated.

Call Activity Report

Generated: 10/10/2023 at 01:14 PM by Sam Rodgers

Timezone: America/Chicago
Format: Standard time, mm/dd/yyyy
Parents: Sam Rodgers, Taylor Smith

Child(ren): Nina Rodgers-Smith, Charlie Rodgers-Smith

Third Party:

Contains: 13 calls

Order: Chronological (oldest first, most recent last)

See appendix for call status definitions

Call 1 of 13

From: Sam Rodgers

To: Taylor Smith

Type: Audio Call

Start: 5/3/2023, 09:35:53 AM End: 5/3/2023, 09:45:57 AM

Activity:

9:35:53 AM Sam initiated Audio Call 9:37:26 AM Taylor joined the call Sam

9:45:57 AM Sam left the call

9:45:57 AM Taylor left the call

9:45:57 AM Audio call ended by Taylor

9:37:26 AM Taylor joined the call Sam

9:45:57 AM Sam left the call 9:45:57 AM Taylor left the call

9:45:57 AM Audio call ended by Taylor

Call 2 of 13

From: Sam Rodgers

XOurFamilyWizard

OurFamilyWizard, LL.C 701 N Washington Ave Suite 700 Minneapolis, MN 55401 ourfamilywizard.com info@ourfamilywizard.com

Status: Completed

Duration: 10 min, 4 sec

Status:

Missed/unanswered

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Messaging

one court-admissible source of truth

Scan to learn more about messaging

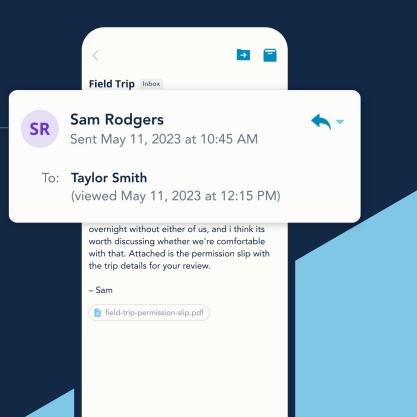


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Messages

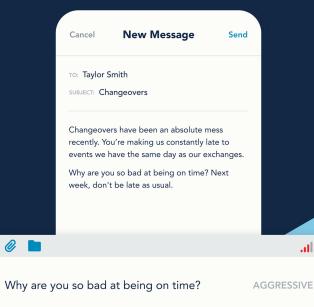
- First viewed, sent, and received timestamps
- Document attachments
- Messages cannot be edited or deleted





ToneMeter™

 Improve communication with real-time feedback on the tone of the message.



Next week, don't be late as usual.

HUMILIATING



Message History Reports

Reports are always stamped with the date and time when they were generated.

Message Report

Generated: 02/27/2023 at 09:14 AM by Amy Sand, Esq.

Number of messages: 50
Timezone: America/Chicago
Parents: Sam Rodgers, Taylor Smith

Child(ren): Nina Rodgers-Smith, Charlie Rodgers-Smith



Message 1 of 50

Sent: 02/11/2022 at 08:52 AM

From: Taylor Smith

To: Sam Rodgers (First Viewed: 02/11/2022 at 9:30 AM)

Subject: School field trip

The kids have an upcoming school field trip to the skating rink on February 15th. Please remember to pack socks and some lunch money for the kids that day.

From: Taylor Smith

To: Sam Rodgers (First Viewed: 01/30/2022 at 08:19 AM)

Subject: Re: Tomorrow's meeting

7:00 AM works best for me

Message 3 of 50

Sent: 12/27/2022 at 05:18 PM

From: Sam Rodgers

To: Taylor Smith (First Viewed: 12/27/2022 at 05:27 PM)

Subject: Tomorrow's meeting

What time do you want to meet up tomorrow?

Message 4 of 50

Sent: 11/11/2022 at 08:10 AM

From: Taylor Smith

To: Sam Rodgers (First Viewed: 11/11/2022 at 09:39 AM)

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Calendar

Parenting schedules, events, modifications and more

Scan to learn more about the Calendar





Parenting Schedules

- Templates available for common rotations
- Schedules can be customized as needed
- Color-coded calendar for parenting time





Events

- Color-coded pick-up and drop-off responsibilities
- Clear records of when an event was created and edited

Event

Children's Play Rehearsal

- (Tuesday, May 16, 2023
- Repeats weekly every week on Tuesday, Thursday until 08/11/23

Drop Off Parent

Sam Rodgers

Pick Up Parent

Taylor Smith

History

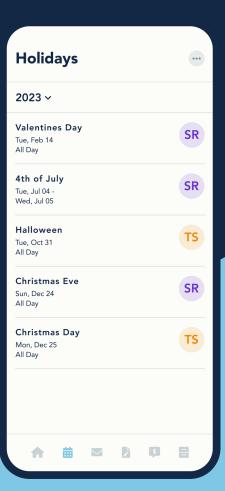
Created

Taylor Smith: Apr 06, 2023, 3:34 PM



Holidays

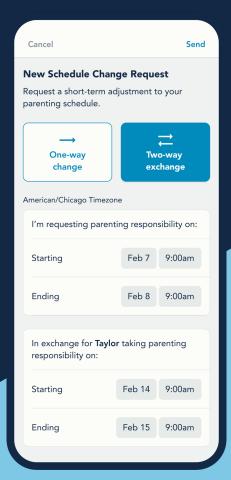
- Parents can schedule holidays years in advance
- Scheduled holidays automatically update the parenting schedule





Schedule Change Request

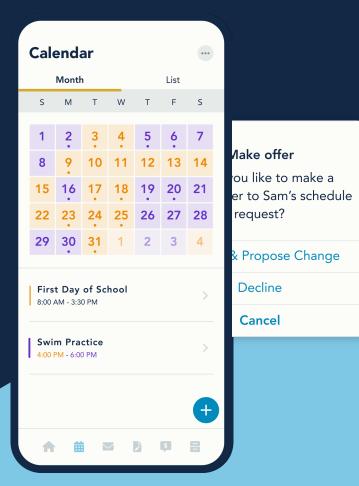
- Parent provides a short reason, time, and response date
- Swap or trade parenting time





Schedule Change Request responses

- Parent has the option to approve, decline, or make an alternative offer
- Approved requests automatically update the parenting schedule





Schedule Change Request reports

All requests keep an unambiguous log of activity

Schedule Change Request Report



Amy Sand generated this report on 02/27/2023 at 09:09 AM. It displays all Schedule Change Request entries from 02/27/2022 through 03/29/2023. All times are listed in USA/Chicago timezone.

REQUEST CREATED 02/04/2023 2:36 PM - CLOSED 1 OF Taylor Smith Requested: Taylor Smith take responsibility on 06/08/2023 15 11:00 AM until 06/08/2023 6:00 PM

This request was refused on 02/04/2023 2:49 PM.

12:30 PM until 06/08/2023 6:00 PM

The reason for the request is "Lydia has invited us to Casey's graduation party, and I'd like the kids to be able update if

	n flexible on the time, since it's an open house, times don't work for you.".	so just propose an	
Sam Rodgers Requested:	Faylor Smith take responsibility on 08/06/2023	15	

This request was approved on 04/02/2023 2:50 PM.

The reason for the request is "I'm fine with them attending the party, but they're having breakfast with Aunt Jenny that morning, so I'm suggesting a later start time. I'll make sure to put the breakfast date with Jenny on the schedule after this.".

REQUEST CREATED 02/14/2023 2:09 PM - CLOSED	3 OF
Sam Rodgers Requested: Taylor Smith take responsibility on 02/28/2023	15
3:00 PM until 03/03/2023 4:00 PM In exchange for Sam Rodgers taking	
responsibility on 03/04/2023 3:00 PM until 03/07/2023 4:00 PM	

This request was approved on 02/13/2023 2:10 PM.

The reason for the request is "I have a work trip scheduled for this weekend. Could we swap time over these dates?".



Expenses

Custom categories, payment histories and reports

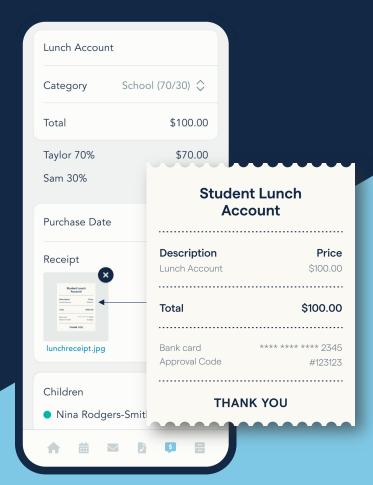
> Scan to learn more about expenses





Creating Expenses

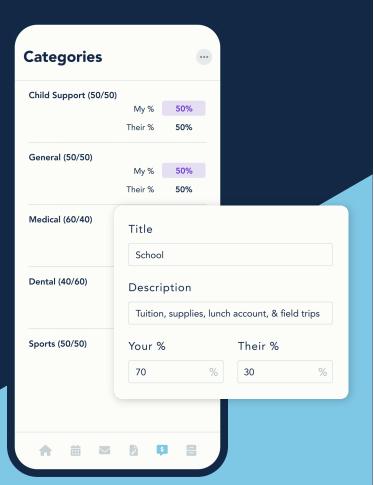
- Parents supply information for all required fields
- Receipts can be attached to expenses
- Totals are clearly displayed within the Expense Log for each parent





Expense Categories

Custom expense categories split expenses between the coparents based on percentages the parents set.





Expense Log

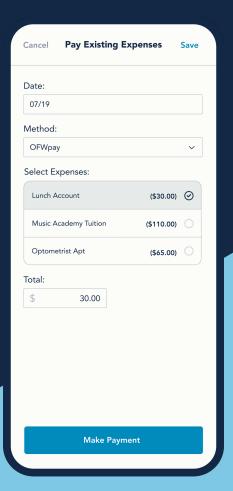
- Clear overview of expense requests and payments
- Search and filter options to find specific entries fast
- Clear progress labels





OFWpay™

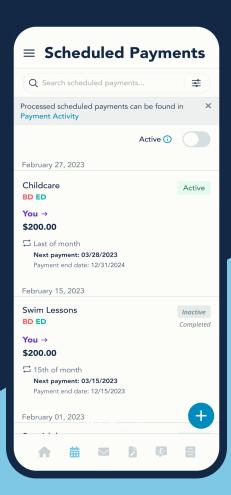
- The other parent can approve or refuse an expense
- Built-in payment system sends and receives the fastest payments on the market
- Bank-level security with Dwolla/Plaid





Scheduled Payments

- Recurring payments can cover child support, alimony, medical expenses, or other types of recurring expenses
- Schedule recurring payments on a specific day of the month, weekly, or yearly basis





Expense Histories

 Every expense contains a concrete record of activity

School Supplies

Amount: \$100.00 To Be Paid: \$30.00 Category: School

Expense Type: EXPENSE Purchase Date: 07/15 Children: Nina Rodgers-Smith Receipt: school_lunch_receipt.jpg

Private Entry: No Reoccurring: No History:

Created by Taylor Smith 07/15 Approved by Sam Rodgers 07/16 Funds withdrawn from 3030 on 07/19 Amount: \$30.00

Funds deposited to 4455 on 07/21



Expense Reports

Detailed reports are available in multiple formats

Amy Sand generated this report on 03/02/23 at 12:30 PM. All times are listed in America/Chicago timezone.

Date: 01/01/2021 - 03/02/2023 Expense Categories: All Categories

Expenses For: All

Total Expens	Total Expenses							
Creator	Expense Amount	(Owes)/Is Owed	(Paid)/ Received	Refused Requests	Open Requests	Approved Requests		
Sam Rodgers	\$100.00	\$50.00	\$0.00	\$0.00	\$50.00	\$0.00		
Taylor Smith	\$250.00	\$250.00	\$0.00	\$0.00	\$250.00	\$0.00		

Sam Rodgers owes Taylor Smith \$200.00

Child suppor	t											
Creator	Expense Amount	(Owes)/Is Owed	(Paid)/ Received	Refused Requests	Open Requests	Approved Requests						
Taylor Smith	\$250.00	\$250.00	\$0.00	\$0.00	\$250.00	\$0.00						

Sam Rodgers owes Taylor Smith \$250.00

Medical / Der	ntal					
Creator	Expense Amount	(Owes)/Is Owed	(Paid)/ Received	Refused Requests	Open Requests	Approved Requests
Sam Rodgers	\$60.00	\$30.00	\$0.00	\$0.00	\$30.00	\$0.00

Taylor Smith owes Sam Rodgers \$30.00

School						
Creator	Expense Amount	(Owes)/Is Owed	(Paid)/ Received	Refused Requests	Open Requests	Approved Requests
Sam Rodgers	\$100.00	\$0.00	\$30.00	\$0.00	\$0.00	\$30.00

Taylor Smith owes Sam Rodgers \$20.00



Journal

GPS-verified check-ins and customizable moments

> Scan to learn more about the Journal





Journal

- GPS-verified Check-ins
- ToneMeter™
- First-viewed timestamps
- Photo attachments
- Filters and search





Moments

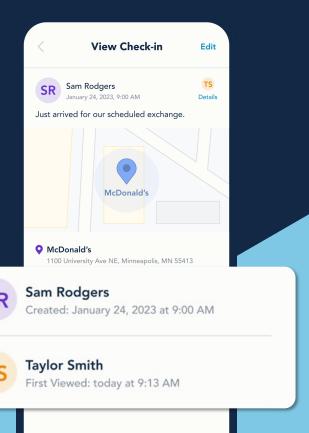
- Perfect for sharing memories, milestones, and other important moments
- Assign to any date
- Tag any location





Check-ins

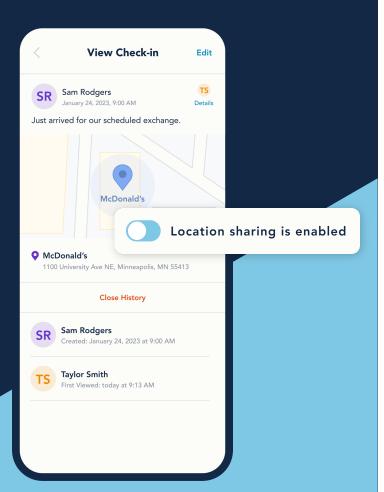
- Verify parent's arrival at exchanges or other events
- Cannot edit date
- Can only tag a location within 500 feet of user's exact location





Privacy Settings

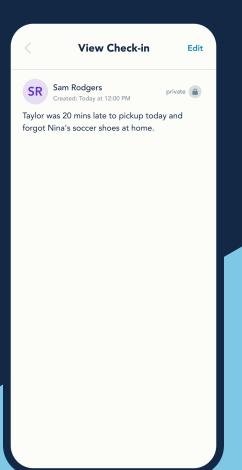
 Parents always have complete control over location sharing





Privacy Settings

- Parents can create private Moments and Check-ins for their own personal records
- They can also share entries exclusively with connected professional accounts





Journal Reports

Journal Report

★ Our Family Wizard®

Generated: 02/27/2023 at 09:14 AM by Amy Sand, Esq.

Number of journal entries: 28

Timezone: America/Chicago

Parents: Sam Rodgers, Taylor Smith

Child(ren): Nina Rodgers-Smith, Charlie Rodgers-Smith

Third Party: Amy Sand, Esq., Grandma Smith

Definitions

Moments - Entries that allow you to add files, photos and locations and can be added to any day.

Check-ins - Entries that allow you to confirm your location at a specific time. Entry description and sharing permissions may be updated after the

Entry 1 of 28

Moment

Entry Date: 03/16/2023

intry Date. 03/10/202.

Created: 02/10/2023 at 03:13 PM

Created by:

Sam Rodgers

Shared with: Connected Practitioners

Taylor Smith (First Viewed: 02/23/2023 at 02:15 PM, First Previewed: 12/11/2023 at 09:42 AM)

Entry 2 of 28

Moment

Entry Date: 02/11/2023

Created: 02/11/2023 at 09:47 AM

Created by: Sam Rodgers

Shared with: Connected Practitioners

Taylor Smith (First Viewed: 02/23/2023 at 02:15 PM, First Previewed: 12/11/2023 at 09:42 AM)

Nina didn't finish all of her breakfast today. I think she might not be feeling very well. I will see how she is feeling later today and take her to the doctor, if need be.

Entry 3 of 28

Moment

Entry Date:

04/08/2023

04/00/2023

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Info Bank

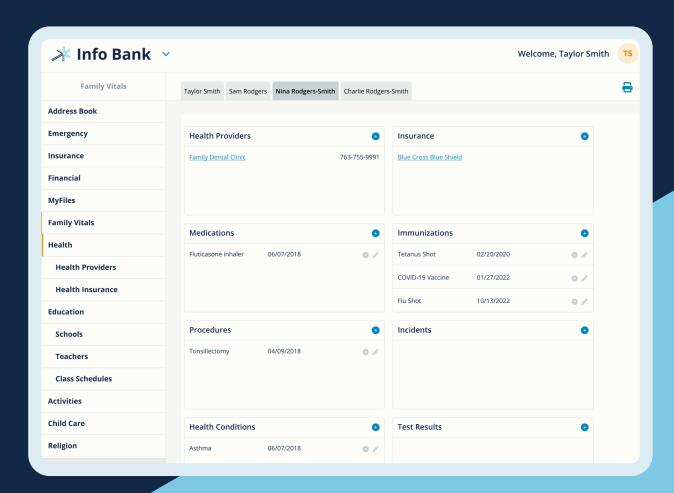
Important family information ondemand

> Scan to learn more about info bank



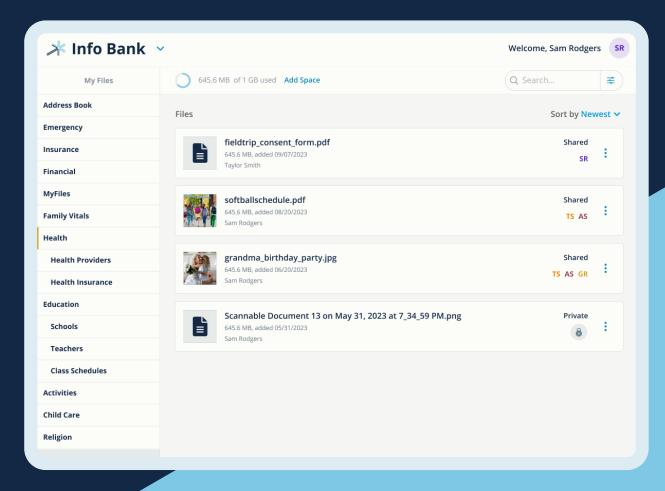


Health and Family Vitals





MyFiles





Pro Access

Know what you need to know, when you want to know it

> Scan to learn more about pro access



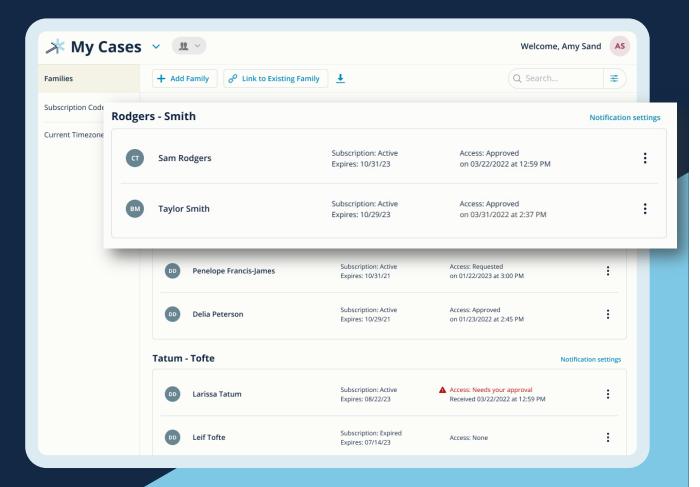


Pro Access

Link and view all parent activity or pull reports for court



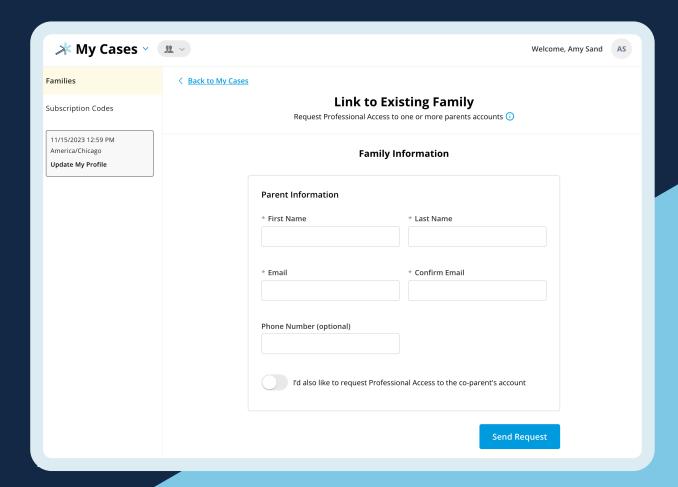
Scan to access how-to info on professional access





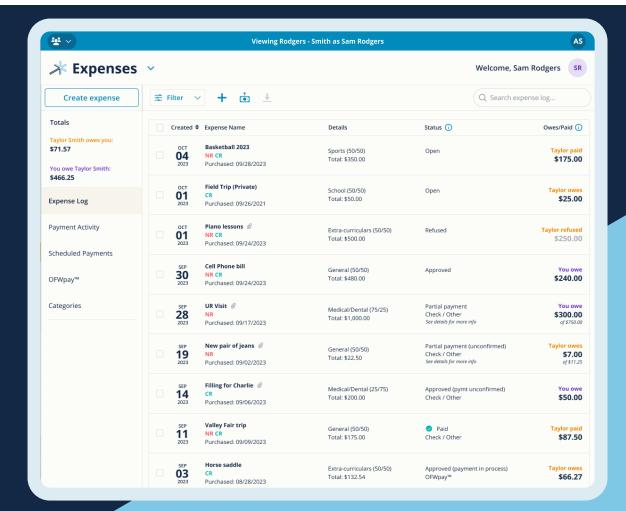
Creating Parent Accounts

- 2 free sessions
- 30-day money-back guarantee
- Bulk pricing available
- Affiliate program





Client View Mode





Parent Login Histories

Sign-In History for Taylor Smith



Taylor Smith generated this report on 02/27/2023 at 9:07 AM. All times are listed in America/Chicago timezone.

Sign-In Time	IP Address
02/27/2023 9:01 AM	73.88.29.184
02/23/2023 12:54 PM	73.88.29.184
02/23/2023 12:48 PM	73.88.29.184
02/02/2023 12:59 PM	73.88.29.184
02/01/2023 6:09 PM	73.88.29.184
02/01/2023 6:04 PM	73.88.29.184
02/01/2023 1:33 PM	69.67.20.96
02/01/2023 1:10 PM	69.67.20.96
02/01/2023 11:06 AM	69.67.20.96
02/01/2023 10:40 AM	69.67.20.96
12/05/2022 1:47 PM	73.88.29.184
11/11/2022 8:49 AM	216.17.5.252
11/10/2022 2:21 PM	69.67.20.96
11/03/2022 4:09 PM	216.17.5.252
11/02/2022 9:17 AM	216.17.5.252
10/27/2022 12:37 PM	216.17.5.252
10/11/2022 2:57 PM	216.17.5.252
10/07/2022 11:01 AM	216.17.5.252
10/07/2022 10:52 AM	216.17.5.252
10/05/2022 4:07 PM	216.17.5.252
10/05/2022 4:05 PM	216.17.5.252

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Business Record Affidavits



Page 1 of 7



BUSINESS RECORDS AFFIDAVIT

Before me, the undersigned authority, personally appeared Mitch Findley who, being duly sworn, deposed and stated: "I am over the age of eighteen and fully competent to make this affidavit, and I have personal knowledge of the facts stated herein. I am the Customer Support Manager of OurFamilyWizard.com.

I DECLARE THAT THE 9 MESSAGES AND THIRD PARTY ACCOUNT INFORMATION CONTAINED IN THE FOLLOWING PAGES ARE ACCURATE AND CORRECT TO THE BEST OF MY KNOWLEDGE, INFORMATION, AND BELIEF.

These records are kept by OurFamilyWizard.com in the regular course of business, and it is the regular course of business for an employee or representative of OurFamilyWizard.com with knowledge of the communications, events, conditions and transactions recorded to make the records or transmit information to be included in the records, and the records were made at or near the time. The records attached hereto are originals or exact duplicates of the originals and pertain to records evidencing correspondences sent and received via Sally and Ben Johnson's OurFamilyWizard.com user account."

Mitch Findley, Customer Support Manager The OurFamilyWizard website

ACKNOWLEDGMENT OF NOTARY PUBLIC

STATE OF MN

COUNTY OF Hennepin

Signature of Notary public

Notary Public for the State of MN My commission expires on: _____





Security Matters

Keeping parent and practitioner information safe

- Data encrypted in transit and at rest
- ✓ TLS certificates
- Web app firewalls
- ✓ Intrusion monitoring and DDOS mitigation
- Enterprise-grade private cloud
- **GDPR** compliant

Model Order Highlights

- 1. Exclusive communication
- 2. Provide a deadline
- 3. Name participants and order access
- 4. Limit messaging

IN THE CIRCUIT COURT OF COUNTY	
COUNTY DEPARTMENT	
Petitioner Case Number:	
and page 1 of 2 Respondent CALENDAR:	
ORDER	
The following appearing in court: Petitioner Respondent Child Rep/GAL Petitioner's Attorney This order entered by agreement of the parties after a hearing order of court	
by default atam/pm. THIS CAUSE coming to be heard on the □Petitioner's □Respondent's □Child Rep/GAL Motion or Petition to/for and the court being fully advised; This court finds:	
he parties shall not email, text or telephone	
The state of the s	
nroll in the program for a one-year subscription by IM/DD/YYYY emergency the subject and general content of any such communication shall be memorialized	
ntries shall be viewable through the establishment of a rofessional Account	
eserve the Messages feature for information the others o not accommodate	
a nard copy receipt, ne or sne snail mail a nard copy of the document by regular lifst class mail within 24 hours of electronic announcement in the Expense section. Each parent shall preserve	45

the original of any scanned or photographed document that is posted. If a reimbursable request is not recorded as provided for in this paragraph within 30 days of incurring the expense the

Special Programs



Fee waivers



Military Family **Discount**





Customer Support



866-755-9991



info@ourfamilywizard.com



Live chat

- Our dedicated, in-house support team can answer any questions that parents may have about our tools
- ✓ Support is available 7 days a week in both English and Spanish

Comparing co-parenting apps



\$149.99/year plan



Mobile app and desktop access	
Mobile notifications	
In-app calling	
Free Professional Accounts	
Unlimited PDF downloads of message reports	
Free parent accounts available	
Professional liaison team	
Customer support available 7 days a week in both English and Spanish	

ψ140.00/year plan		
•		
•		
Available with fee waiver		
•		

Free plan Additional charge: \$120/year Additional charge: \$5 setup fee + 5¢/alert Additional charge: \$300/year - 120 minutes per month Additional charge: \$49.99 per 24-hour access period Limited access only

Comparing co-parenting apps	OurFamilyWizard*	AppClose®
	\$149.99/year plan	Free plan
Account access via desktop and mobile apps		
History of account activity is stored permanently		
Parent accounts are stored indefinitely		
In-app calling		Call minutes must be purchased after trial period expires
Single shared calendar		
Free parent accounts available	Available with fee waiver	
Free Professional Accounts		
Customer support available 7 days a week in both English and Spanish		



Katharine Rupp, Esq.

Legal Liaison



krupp@OurFamilyWizard.com



916-884-7510



Scan the QR code to connect with an OurFamilyWizard expert

